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Counsel to Goldman Sachs Bank USA

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

FRONTIER COMMUNICATIONS CORPORATION, et al., 1

Debtors

Chapter 11

Case No. 20-22476 (RDD)

(Joint Administration Requested)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the undersigned hereby appears in the above-captioned proceedings as counsel to Goldman Sachs Bank USA and certain of its affiliates ("Goldman Sachs"), in its capacity as the administrative agent for the lenders under the proposed DIP Facilities that are part of the requested relief sought in the Debtors' Motion for Entry of (I) An Interim Order (A) Granting Adequate Protection, (B) Authorizing the Unsecured Subsidiary Debt Payments, (C) Modifying the Automatic Stay, and (D) Granting Related Relief, and (II) A Final Order (A) Authorizing the

¹ The last four digits of Debtor Frontier Communications Corporation's tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.primeclerk.com/ftr. The location of the Debtors' service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (B) Granting Liens and Superpriority Administrative Expense Claims, (C) Authorizing Repayment of the Prepetition Revolving Credit Facility In Full, (D) Modifying the Automatic Stay, and (E) Granting Related Relief [Docket No. 43], and requests, pursuant to Rules 2002, 3017(a), 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure, Rule 9074-1(c) of the Local Bankruptcy Rules for the Southern District of New York and Sections 102(1) and 1109(b) of the United States Bankruptcy Code, that all notices given or required to be given in connection with the above-captioned proceedings, and all papers served or required to be served in connection therewith, be given and served upon:

> Eli J. Vonnegut Stephen D. Piraino Samuel A. Wagreich Davis Polk & Wardwell LLP 450 Lexington Avenue New York, New York 10017 Telephone: (212) 450-4331

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PLEASE TAKE FURTHER NOTICE that the foregoing request

includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, complaint, demand, order or any other paper filed in these proceedings whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, telex, telecopy or otherwise.

This appearance and demand for notice and service of papers is not, and

may not be deemed or construed to be, a consent to jurisdiction of the Bankruptcy Court

over Goldman Sachs. Further, this appearance and demand for notice and service of

papers is not, and may not be deemed or construed to be, a waiver of any of Goldman

Sachs' substantive or procedural rights, including without limitation: (i) Goldman Sachs'

right to have final orders in non-core matters entered only after de novo review by a

District Court; (ii) Goldman Sachs' right to trial by jury in any proceeding so triable

herein or in any case, controversy or proceeding related hereto; (iii) Goldman Sachs'

right to have the reference withdrawn by the District Court in any matter subject to

mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses,

set-offs or recoupments, all of which Goldman Sachs expressly reserves.

Dated: New York, New York

April 16, 2020

By: /s/ Eli J. Vonnegut

Eli J. Vonnegut Stephen D. Piraino

Samuel A. Wagreich

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